

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): _____ Chapter 11

 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>LASSETER ENTERPRISES, INC.</u>		
2. All other names debtor used in the last 8 years	<u>Party City #22</u>		
Include any assumed names, trade names, and <i>doing business as names</i>	<u> </u>		
3. Debtor's federal Employer Identification Number (EIN)	<u>7 6 - 0 3 7 6 4 5 4</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>6452 FM 1960 West</u>	<u>PO Box 23249</u>	
	Number <u> </u> Street <u> </u>	Number <u> </u> Street <u> </u>	
	<u>Houston, TX 77069</u>	State <u> </u>	ZIP Code <u> </u>
	City <u> </u>	State <u> </u>	ZIP Code <u> </u>
	<u>Harris</u>	Location of principal assets, if different from principal place of business	
	County <u> </u>	<u> </u>	
5. Debtor's website (URL)	<u> </u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor LASSETER ENTERPRISES, INC.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .4 5 9 4**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor LASSETER ENTERPRISES, INC.
Name _____

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

 No Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000
- 100-199 200-999 10,001-25,000 More than 100,000

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

LASSETER ENTERPRISES, INC.

Name

Case number (if known) _____

16. Estimated liabilities

- | | | | | | |
|-------------------------------------|-----------------------|--------------------------|-----------------------------|--------------------------|-------------------------------|
| <input type="checkbox"/> | \$0-\$50,000 | <input type="checkbox"/> | \$1,000,001-\$10 million | <input type="checkbox"/> | \$500,000,001-\$1 billion |
| <input type="checkbox"/> | \$50,001-\$100,000 | <input type="checkbox"/> | \$10,000,001-\$50 million | <input type="checkbox"/> | \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> | \$100,001-\$500,000 | <input type="checkbox"/> | \$50,000,001-\$100 million | <input type="checkbox"/> | \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> | \$500,001-\$1 million | <input type="checkbox"/> | \$100,000,001-\$500 million | <input type="checkbox"/> | More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2023
MM/ DD/ YYYY

 /s/ Mary Jennifer Lasseter

Signature of authorized representative of debtor

Mary Jennifer Lasseter

Printed name

Title Director

18. Signature of attorney

 /s/ Robert C Lane

Signature of attorney for debtor

Date 09/22/2023

MM/ DD/ YYYY

Robert C Lane

Printed name

The Lane Law Firm

Firm name

6200 Savoy Dr Ste 1150

Number 6200 Street Savoy Dr Ste 1150

Houston

City

TX

State

77036-3369

ZIP Code

(713) 595-8200

Contact phone

notifications@lanelaw.com

Email address

24046263

Bar number

TX

State

Fill in this information to identify the case:

Debtor Name LASSETER ENTERPRISES, INC.United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): _____

 Check if this is an amended filingOfficial Form 206A/BSchedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$1,000.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Wells Fargo Checking account 1 1 8 0 \$19,898.00

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

\$20,898.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Security deposit unknown

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts receivable**

11a. 90 days old or less:	_____ - _____	=..... →	_____
	face amount	doubtful or uncollectible accounts	
11b. Over 90 days old:	_____ - _____	=..... →	_____
	face amount	doubtful or uncollectible accounts	

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. **Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.

Valuation method used for current value
--

Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:15.1. Westheimer Party Company _____ 100.00% _____ unknown _____16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

17. **Total of Part 4**Add lines 14 through 16. Copy the total to line 83. Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. **Raw materials**

	MM / DD / YYYY			
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20. **Work in progress**

	MM / DD / YYYY			
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21. **Finished goods, including goods held for resale**

	MM / DD / YYYY			
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22. **Other inventory or supplies**

<u>Dept. 101 Mylar Balloons</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$16,500.00</u>
MM / DD / YYYY				
<u>Dept. 102 Baby</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$5,428.91</u>
MM / DD / YYYY				
<u>Dept. 103 Wedding</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$6,953.50</u>
MM / DD / YYYY				
<u>Dept. 104 Party Themes</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$6,460.76</u>
MM / DD / YYYY				
<u>Dept. 105 Solids</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$24,500.00</u>
MM / DD / YYYY				
<u>Dept. 106 General Entertaining</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,465.82</u>
MM / DD / YYYY				
<u>Dept. 108 Sports</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,993.88</u>
MM / DD / YYYY				
<u>Dept. 109 General Decorations</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$4,033.26</u>
MM / DD / YYYY				
<u>Dept. 110 Serveware</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,695.16</u>
MM / DD / YYYY				
<u>Dept. 111 Birthday Bakeware</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,123.25</u>
MM / DD / YYYY				
<u>Dept. 112 Pinatas</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,288.87</u>
MM / DD / YYYY				
<u>Dept. 113 Gift Wrap</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,500.00</u>
MM / DD / YYYY				

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

<u>Dept. 114 Invites/Thank You</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$21.13</u>
	MM / DD / YYYY			
<u>Dept. 115 Birthday Accessories</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>3054.43</u>	<u>\$2,747.67</u>
	MM / DD / YYYY			
<u>Dept. 116 Non Seasonal Candy</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$15,272.87</u>
	MM / DD / YYYY			
<u>Dept. 117 Kids Favors</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$7,709.98</u>
	MM / DD / YYYY			
<u>Dept. 133 Greeting Cards (SBT)</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$300.00</u>
	MM / DD / YYYY			
<u>Dept. 134 General Birthday</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$6,118.55</u>
	MM / DD / YYYY			
<u>Dept. 135 1st Birthday</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,849.24</u>
	MM / DD / YYYY			
<u>Dept. 137 Kids Birthday</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$14,873.94</u>
	MM / DD / YYYY			
<u>Dept. 138 Cocktail Party</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,025.67</u>
	MM / DD / YYYY			
<u>Dept. 139 General Candles</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$527.15</u>
	MM / DD / YYYY			
<u>Dept. 140 Rentals</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>(\$345.00)</u>
	MM / DD / YYYY			
<u>Dept. 141 Custom Album</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
	MM / DD / YYYY			
<u>Dept. 142 Event Planning</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,183.84</u>
	MM / DD / YYYY			
<u>Dept. 143 Latex Balloons</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$7,000.00</u>
	MM / DD / YYYY			
<u>Dept. 145 Professional Sports</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$3,276.21</u>
	MM / DD / YYYY			
<u>Dept. 146 Web Digital Invitations</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
	MM / DD / YYYY			
<u>Dept. 147 Inscribe</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
	MM / DD / YYYY			
<u>Dept. 148 Web Personalization</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
	MM / DD / YYYY			
<u>Dept. 149 Web Personalized Favors</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
	MM / DD / YYYY			
<u>Dept. 157 Foil</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$2,771.75</u>
	MM / DD / YYYY			
<u>Dept. 158 Special Effects</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$1,800.00</u>
	MM / DD / YYYY			
<u>Dept. 159 Premium Entertaining</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$3,792.24</u>
	MM / DD / YYYY			
<u>Dept. 160 Gifts</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
	MM / DD / YYYY			

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
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<u>Dept. 161 Greeting Cards</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>(\$2.92)</u>
	MM / DD / YYYY			
<u>Dept. 162 Color City</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$10,500.00</u>
	MM / DD / YYYY			
<u>Dept. 163 Fashion Wearables</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$142.08</u>
	MM / DD / YYYY			
<u>Dept. 164 Toys</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$48.00</u>
	MM / DD / YYYY			
<u>Dept. 165 Kids Favors (SBT)</u>	<u>09/06/2023</u>	<u>unknown</u>	<u>Fair Market Value</u>	<u>\$0.00</u>
	MM / DD / YYYY			
<u>Dept. 166 Business Development</u>	<u>09/06/2023</u>	<u>unknown</u>		<u>unknown</u>
	MM / DD / YYYY			
<u>Dept. 168 Ballon Accessories</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$2,044.35</u>
	MM / DD / YYYY			
<u>Dept. 207 Dr Seuss</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$1,876.90</u>
	MM / DD / YYYY			
<u>Dept. 218 NFL/Superbowl</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$78.82</u>
	MM / DD / YYYY			
<u>Dept. 217 Rentals</u>	<u>09/06/2023</u>	<u>unknown</u>		<u>unknown</u>
	MM / DD / YYYY			
<u>Dept. 219 Valentine Day</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$3,979.96</u>
	MM / DD / YYYY			
<u>Dept. 220 St Patricks Day</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$2,544.03</u>
	MM / DD / YYYY			
<u>Dept. 221 Easter</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$2,222.91</u>
	MM / DD / YYYY			
<u>Dept. 222 Communion/Confirmation</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$2,008.86</u>
	MM / DD / YYYY			
<u>Dept. 223 Graduation</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$12,500.00</u>
	MM / DD / YYYY			
<u>Dept. 224 Patriotic</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$1,058.91</u>
	MM / DD / YYYY			
<u>Dept. 225 Summer</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$6,204.93</u>
	MM / DD / YYYY			
<u>Dept. 226 Halloween</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$31,205.79</u>
	MM / DD / YYYY			
<u>Dept. 227 License Costumes/Accessories</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$58,060.61</u>
	MM / DD / YYYY			
<u>Dept. 228 Fall</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$1,658.09</u>
	MM / DD / YYYY			
<u>Dept. 229 Thanksgiving</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$634.60</u>
	MM / DD / YYYY			
<u>Dept. 230 Hannukah</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$1,045.94</u>
	MM / DD / YYYY			
<u>Dept. 231 Christmas</u>	<u>09/19/2023</u>	<u>unknown</u>		<u>\$13,497.40</u>
	MM / DD / YYYY			

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

<u>Dept. 232 New Years</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>\$3,285.22</u>
	MM / DD / YYYY		
<u>Dept. 236 Specialty Holiday</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>\$5,665.69</u>
	MM / DD / YYYY		
<u>Dept. 244 Season Candy</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>\$1,481.65</u>
	MM / DD / YYYY		
<u>Dept. 255 Generic</u>			
<u>Costumes/Accessories</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>\$82,421.75</u>
	MM / DD / YYYY		
<u>Dept. 256 Mardis Gras</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>\$2,261.30</u>
	MM / DD / YYYY		
<u>Dept. 267 Seasonal Balloons</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>\$15,652.27</u>
	MM / DD / YYYY		
<u>Supplies</u>	<u>09/19/2023</u>	<u>unknown</u>	<u>\$1,010.78</u>
	MM / DD / YYYY		

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$409,956.57

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

<input checked="" type="checkbox"/> Yes.	<u>Book value</u>	<u>unknown</u>	<u>Valuation method</u>	<u>Fair Market Value</u>	<u>Current value</u>	<u>\$16,500.00</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$5,428.91</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$6,953.50</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$6,460.76</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$24,500.00</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$1,465.82</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$1,993.88</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$4,033.26</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$2,695.16</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$2,123.25</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$2,288.87</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$2,500.00</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$21.13</u>
	Book value	<u>unknown</u>	Valuation method	<u>3054.43</u>	Current value	<u>\$2,747.67</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$15,272.87</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$7,709.98</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$300.00</u>
	Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$1,025.67</u>

Debtor

LASSETER ENTERPRISES, INC.

Case number (if known) _____

Name

Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$527.15</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$1,183.84</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$7,000.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$3,276.21</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$2,771.75</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$1,800.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$3,792.24</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>(\$2.92)</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$10,500.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$142.08</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$48.00</u>
Book value	<u>unknown</u>	Valuation method	<u>Fair Market Value</u>	Current value	<u>\$0.00</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>unknown</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$2,044.35</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$78.82</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$3,979.96</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$2,544.03</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$2,222.91</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$2,008.86</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$12,500.00</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,058.91</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$6,204.93</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$31,205.79</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$58,060.61</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,658.09</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$634.60</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,045.94</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$13,497.40</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$3,285.22</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$5,665.69</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$1,481.65</u>
Book value	<u>unknown</u>	Valuation method		Current value	<u>\$82,421.75</u>

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

Book value	<u>unknown</u>	Valuation method	_____	Current value	<u>\$2,261.30</u>
Book value	<u>unknown</u>	Valuation method	_____	Current value	<u>\$15,652.27</u>
Book value	<u>unknown</u>	Valuation method	_____	Current value	<u>\$1,010.78</u>

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops—either planted or harvested

29. Farm animals Examples: Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

No
 Yes. Is any of the debtor's property stored at the cooperative?
 No
 Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No
 Yes

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Chairs (2)	unknown	Fair Market Value	\$30.00
Filing Cabinets (1)	unknown	Fair Market Value	\$50.00
Tables (2)	unknown	Fair Market Value	\$20.00
40. Office fixtures			
Floor Fixtures (Shelving, Pegboard, Fencing)	unknown	Fair Market Value	\$10,000.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
Lockers (1)	unknown	Fair Market Value	\$50.00
Manual Pallet Jack (1)	unknown	Fair Market Value	\$100.00
U-Boats (2)	unknown	Fair Market Value	\$40.00
Hand Trucks/Dollies (2)	unknown	Fair Market Value	\$40.00
Helium Transfill System (1)	unknown	Fair Market Value	\$900.00
Ladders (5)	unknown	Fair Market Value	\$600.00
Assorted Hand Tools	unknown	Fair Market Value	\$50.00
Small Hand Baskets (10)	unknown	Fair Market Value	\$50.00
Gumball Fixture (1)	unknown	Fair Market Value	\$1,000.00
Candy Cabinets (1)	unknown	Fair Market Value	\$1,000.00
Floor Safe (1)	unknown	Fair Market Value	\$150.00
Counterfeit Bill Readers (5)	unknown	Fair Market Value	\$125.00
Security Camera System (1)	unknown	Fair Market Value	\$700.00
IPods/Sleds for Sales floor & Receiving (4)	unknown	Fair Market Value	\$200.00
Access Point Wi-Fi Equipment (1)	unknown	Fair Market Value	\$1,000.00
Phones (7)	unknown	Fair Market Value	\$35.00
Phone System (1)	unknown	Fair Market Value	\$500.00
Printer (3)	unknown	Fair Market Value	\$600.00
Register Equipment & Lights & Que (5)	unknown	Fair Market Value	\$1,500.00

Debtor LASSETER ENTERPRISES, INC. Case number (*if known*) _____
 Name _____

<u>Shopping Carts (20)</u>	unknown	Fair Market Value	\$1,500.00
<u>Computers (1)</u>	unknown	Fair Market Value	\$50.00
<u>Monitors (3)</u>	unknown	Fair Market Value	\$125.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____	_____	_____	_____
42.2 _____	_____	_____	_____
42.3 _____	_____	_____	_____

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$20,415.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____

49. **Aircraft and accessories**

49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Napkin Imprint Machine with Air Compressor (1) unknown Fair Market Value \$650.00

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$650.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55.1 _____

55.2 _____

55.3 _____

55.4 _____

55.5 _____

55.6 _____

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. Patents, copyrights, trademarks, and trade secrets				
61. Internet domain names and websites				
62. Licenses, franchises, and royalties Party City #22	unknown	Fair Market Value	\$1.00	
63. Customer lists, mailing lists, or other compilations				
64. Other intangibles, or intellectual property				
65. Goodwill				
66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89.	\$1.00			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 11: All other assets				
70. Does the debtor own any other assets that have not yet been reported on this form?	Include all interests in executory contracts and unexpired leases not previously reported on this form. <input checked="" type="checkbox"/> No. Go to Part 12. <input type="checkbox"/> Yes. Fill in the information below. <table border="1" style="float: right; margin-top: -20px;"> <tr> <td style="padding: 5px;">Current value of debtor's interest</td> </tr> </table>			Current value of debtor's interest
Current value of debtor's interest				
71. Notes receivable	Description (include name of obligor) _____ - _____ = → _____ <table border="1" style="float: right; margin-top: -20px;"> <tr> <td style="padding: 5px;">Current value of debtor's interest</td> </tr> </table>			Current value of debtor's interest
Current value of debtor's interest				
	Total face amount	doubtful or uncollectible amount		

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____

Name _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

 Tax year _____
 Tax year _____
 Tax year _____
73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim _____

Amount requested _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Nature of claim _____

Amount requested _____

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Add lines 71 through 77. Copy the total to line 90.

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?** No Yes

Debtor

LASSETER ENTERPRISES, INC.

Case number (*if known*)

Name _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Fill in this information to identify the case:

Debtor name LASSETER ENTERPRISES, INC.United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): _____

 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	---

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Is the creditor an insider or related party?

- No
- Yes

Last 4 digits of account number

Is anyone else liable on this claim?

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

- No

- Yes. Specify each creditor, including this creditor, and its relative priority.

Check all that apply.

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name LASSETER ENTERPRISES, INC.

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

 Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
Last 4 digits of account number <hr/>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <hr/>		
2.2 Priority creditor's name and mailing address <hr/> <hr/> <hr/>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Date or dates debt was incurred <hr/>	Basis for the claim: <hr/>	
Last 4 digits of account number <hr/>	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <hr/>		

Debtor	<u>LASSETER ENTERPRISES, INC.</u>		Case number (if known)																																																																															
Name																																																																																		
Part 2: List All Creditors with NONPRIORITY Unsecured Claims																																																																																		
<p>3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; padding: 5px;">3.1 Nonpriority creditor's name and mailing address</th> <th style="text-align: right; padding: 5px;">Amount of claim</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"> American Express Bankruptcy Unit P.O Box 297817 Fort Lauderdale, FL 33329 </td> <td style="text-align: right; padding: 5px;"><u>\$36,052.48</u></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Basis for the claim: <u>Credit Card</u> </td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </td> </tr> <tr> <td style="padding: 5px;"> Date or dates debt was incurred <u>2023</u> </td> <td colspan="2" style="padding: 5px;"></td> </tr> <tr> <td style="padding: 5px;"> Last 4 digits of account number <u>3 0 0 3</u> </td> <td colspan="2" style="padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> 3.2 Nonpriority creditor's name and mailing address </td> <td style="text-align: right; padding: 5px;"><u>\$32,707.30</u></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> American Express Bankruptcy Unit P.O Box 297817 Fort Lauderdale, FL 33329 </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Basis for the claim: <u>Credit Card</u> </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td style="padding: 5px;"> Date or dates debt was incurred _____ </td> <td colspan="2" style="padding: 5px;"></td> </tr> <tr> <td style="padding: 5px;"> Last 4 digits of account number <u>4 0 0 3</u> </td> <td colspan="2" style="padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> 3.3 Nonpriority creditor's name and mailing address </td> <td style="text-align: right; padding: 5px;"><u>\$643,949.26</u></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Amscan 80 Grasslands Rd. Elmsford, NY 10523 </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Basis for the claim: <u>Vendor</u> </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td style="padding: 5px;"> Date or dates debt was incurred <u>January 2023</u> </td> <td colspan="2" style="padding: 5px;"></td> </tr> <tr> <td style="padding: 5px;"> Last 4 digits of account number _____ </td> <td colspan="2" style="padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> 3.4 Nonpriority creditor's name and mailing address </td> <td style="text-align: right; padding: 5px;"><u>\$22,700.00</u></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Beeson Properties KNA Partners 1020 West Loop North Houston, TX 77055 </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Basis for the claim: <u>Unpaid rent</u> </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td colspan="2" style="padding: 5px;"> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </td> <td style="text-align: right; padding: 5px;"></td> </tr> <tr> <td style="padding: 5px;"> Date or dates debt was incurred <u>9/1/2023</u> </td> <td colspan="2" style="padding: 5px;"></td> </tr> <tr> <td style="padding: 5px;"> Last 4 digits of account number _____ </td> <td colspan="2" style="padding: 5px;"></td> </tr> </tbody> </table>				3.1 Nonpriority creditor's name and mailing address	Amount of claim	American Express Bankruptcy Unit P.O Box 297817 Fort Lauderdale, FL 33329	<u>\$36,052.48</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		Basis for the claim: <u>Credit Card</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		Date or dates debt was incurred <u>2023</u>			Last 4 digits of account number <u>3 0 0 3</u>			3.2 Nonpriority creditor's name and mailing address		<u>\$32,707.30</u>	American Express Bankruptcy Unit P.O Box 297817 Fort Lauderdale, FL 33329			As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			Basis for the claim: <u>Credit Card</u>			Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			Date or dates debt was incurred _____			Last 4 digits of account number <u>4 0 0 3</u>			3.3 Nonpriority creditor's name and mailing address		<u>\$643,949.26</u>	Amscan 80 Grasslands Rd. Elmsford, NY 10523			As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			Basis for the claim: <u>Vendor</u>			Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			Date or dates debt was incurred <u>January 2023</u>			Last 4 digits of account number _____			3.4 Nonpriority creditor's name and mailing address		<u>\$22,700.00</u>	Beeson Properties KNA Partners 1020 West Loop North Houston, TX 77055			As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			Basis for the claim: <u>Unpaid rent</u>			Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			Date or dates debt was incurred <u>9/1/2023</u>			Last 4 digits of account number _____		
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Last 4 digits of account number _____																																																																																		

Debtor

LASSETER ENTERPRISES, INC.

Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Gibson Greetings</u> <u>PO Box 640782</u> <u>Pittsburgh, PA 15264</u>	As of the petition filing date, the claim is: <u>\$821.64</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchandise</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.6	Nonpriority creditor's name and mailing address <u>Party City Corporation</u> <u>1 Celebration Square</u> <u>Woodcliff Lake, NJ 07677</u>	As of the petition filing date, the claim is: <u>\$17,403.60</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.7	Nonpriority creditor's name and mailing address <u>PartyCity</u> <u>1 Celebration Square</u> <u>Woodcliff Lake, NJ 07677</u>	As of the petition filing date, the claim is: <u>\$7,728.29</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Franchise Agreement/Secured as to Basis for the claim: <u>Inventory</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.8	Nonpriority creditor's name and mailing address <u>Wells Fargo</u> <u>PO Box 51174</u> <u>Los Angeles, CA 90051</u>	As of the petition filing date, the claim is: <u>\$111,461.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Line of Credit</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number <u>0 8 5 4</u>	

Debtor

LASSETER ENTERPRISES, INC.

Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Worthington Cylinders</u> <u>27406 Network Place</u> <u>Chicago, IL 60673-1274</u>	As of the petition filing date, the claim is: <u>\$2,814.24</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchandise</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.10	Nonpriority creditor's name and mailing address <u>Ya Otta Pinata</u> <u>PO Box 847403</u> <u>Dallas, TX 75284-7403</u>	As of the petition filing date, the claim is: <u>\$1,954.92</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Merchandise</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor

LASSETER ENTERPRISES, INC.

Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$877,592.73

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$877,592.73

Fill in this information to identify the case:

Debtor name LASSETER ENTERPRISES, INC.United States Bankruptcy Court for the:
Southern District of TexasCase number (if known): _____ Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 State what the contract or lease is for and the nature of the debtor's interest

Credit Card ProcessorGlobal CC MerchantContract to be ASSUMED2825 Wilcrest Dr #489

State the term remaining

3 monthsHouston, TX 77042

List the contract number of any government contract

2.2 State what the contract or lease is for and the nature of the debtor's interest

MusicMood Media (Muzak)Contract to be ASSUMED2100 IH 35 STE 200

State the term remaining

0 monthsAustin, TX 78704

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

ElectricityReliant EnergyContract to be ASSUMEDPO Box 3765

State the term remaining

10 monthsHouston, TX 77253-3765

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

Trash ServicesRepublic ServicesContract to be ASSUMED18500 N Allied Way

State the term remaining

18 monthsPhoenix, AZ 85054

List the contract number of any government contract

Debtor LASSETER ENTERPRISES, INC.
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Phone Services</u> <u>Contract to be ASSUMED</u> <u>0 months</u> <u>_____</u>	<u>Fusion Connect</u> <u>210 Interstate N Pkwy SE #300</u> <u>Atlanta, GA 30339</u> <u>_____</u>
2.6 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Burglary Monitoring</u> <u>Contract to be ASSUMED</u> <u>0 months</u> <u>_____</u>	<u>Johnson Controls</u> <u>5757 N. Green Bay Ave</u> <u>Milwaukee, WI 53201</u> <u>_____</u>
2.7 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Building Rent/Lease</u> <u>Contract to be ASSUMED</u> <u>1 months</u> <u>_____</u>	<u>Beeson Properties KNA Partners</u> <u>1020 West Loop North</u> <u>Houston, TX 77055</u> <u>_____</u>
2.8 State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>CPA Contract</u> <u>Contract to be ASSUMED</u> <u>0 months</u> <u>_____</u>	<u>KRS CPA's, LLC</u> <u>80 Route 4 East Suite 370</u> <u>Paramus, NJ 07652</u> <u>_____</u>

Fill in this information to identify the case:

Debtor name	LASSETER ENTERPRISES, INC.		
United States Bankruptcy Court for the:	Southern	District of	Texas
Case number (If known):			

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	<input type="text"/> Street <input type="text"/> <input type="text"/>	<input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<input type="text"/> Street <input type="text"/> <input type="text"/>	<input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<input type="text"/> Street <input type="text"/> <input type="text"/>	<input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<input type="text"/> Street <input type="text"/> <input type="text"/>	<input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<input type="text"/> Street <input type="text"/> <input type="text"/>	<input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor LASSETER ENTERPRISES, INC. Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6 _____	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
City _____		State _____	ZIP Code _____

Fill in this information to identify the case:

Debtor name LASSETER ENTERPRISES, INC.United States Bankruptcy Court for the:
Southern District of TexasCase number (if known): _____ Chapter 11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$451,920.57**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$451,920.57**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$877,592.73**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$877,592.73

Fill in this information to identify the case:

Debtor name LASSETER ENTERPRISES, INC.United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2023</u> to <u> </u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,131,413.98</u>
For prior year: From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$2,235,153.00</u>
For the year before that: From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$2,330,827.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to <u> </u> MM/ DD/ YYYY	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/ DD/ YYYY		
For the year before that:	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/ DD/ YYYY		

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Amscan</u> Creditor's name <u>80 Grasslands Rd.</u> Street <u>Elmsford, NY 10523</u> City State ZIP Code	<u>August 2023</u>	<u>\$10,200.48</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Champion's Village</u> Creditor's name <u>1020 West Loop North Suite 200</u> Street <u>Houston, TX 77055</u> City State ZIP Code	<u>July 2023</u>	<u>\$22,700.00</u>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name Street City State ZIP Code	_____	_____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name			
Street			
City	State	ZIP Code	

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. Creditor's name			
Street	XXXX- — — —		
City	State	ZIP Code	

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. _____	_____	Name _____	<input type="checkbox"/> Pending
Case number		Street _____	<input type="checkbox"/> On appeal
_____		City _____ State _____ ZIP Code _____	<input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City	Case number	Street
State		
ZIP Code	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Goodwill Recipient's name 1140 West Loop, North Freeway Street	Discontinued Merchandise	July 2022	\$2,295.80
Houston, TX 77055 City State ZIP Code			

9.2. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Hutchison School Recipient's name 1740 Ridgeway Rd Street	Merchandise	March 2022	\$1,528.31
Memphis, TN 38119 City State ZIP Code			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

10.1. _____

Case number (if known)

Name

Name _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm	Attorney Fees	8/21/2023	\$17,500.00
Address	Attorney's Fee	8/21/2023	\$10,000.00
6200 Savoy Suite 1150			
Street			
Houston, TX 77036			
City	State	ZIP Code	
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Name

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Address Street _____ _____ City _____ State _____ ZIP Code _____			
Relationship to debtor _____			
Part 7: Previous Locations			
14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. <input checked="" type="checkbox"/> Does not apply			
Address Street _____ _____ City _____ State _____ ZIP Code _____		Dates of occupancy From _____ To _____	
14.1. Street _____ _____ City _____ State _____ ZIP Code _____			
Part 8: Health Care Bankruptcies			
15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: —diagnosing or treating injury, deformity, or disease, or —providing any surgical, psychiatric, drug treatment, or obstetric care? <input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.			
Facility name and address Facility name _____ Street _____ City _____ State _____ ZIP Code _____		Nature of the business operation, including type of services the debtor provides _____	
15.1. Facility name _____ Street _____ City _____ State _____ ZIP Code _____		If debtor provides meals and housing, number of patients in debtor's care _____	
Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____		How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper	

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

 No. Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

 No Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

 No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Shred Shop of Memphis Name 318 Collins Street Street Memphis, TN 38112 City State ZIP Code		Business Documents only	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
	Address		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

 No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Westheimer Party Company LLC</u> Name PO Box 23249 Street San Antonio, TX 78223 City State ZIP Code		EIN: _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name

Name and address

26a.1. Julie Capps
 Name
PO Box 23249
 Street

Dates of serviceFrom 2019 To Present

San Antonio, TX 78223
 City State ZIP Code

Name and address**Dates of service**

26a.2. Monica Adams
 Name
PO Box 23249
 Street

From 2019 To Present

San Antonio, TX 78223
 City State ZIP Code

Name and address**Dates of service**

26a.3. Nancy Nunez
 Name
PO Box 23249
 Street

From 2019 To Present

San Antonio, TX 78223
 City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None**Name and address****Dates of service**

26b.1. KRS CPA's, LLC
 Name
80 Route 4 East Suite 370
 Street

From 2019 To Present

Paramus, NJ 07652
 City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None**Name and address**

If any books of account and records are
unavailable, explain why

26c.1. Julie Capps
 Name
PO Box 23249
 Street

San Antonio, TX 78223
 City State ZIP Code

Name

Name and address

26c.2.

KRS CPA's

Name

80 Rte 4 East Suite 370

Street

If any books of account and records are unavailable, explain why

Paramus, NJ 07652

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Don E. Lasseter Sr.	3300 Windemere Circle Memphis, TN 38125	Director,	50.00%
Mary Jennifer Lasseter	3300 Windermere Circle Memphis, TN 38125	Director,	50.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held

Debtor LASSETER ENTERPRISES, INC.

Case number (if known):

Name _____

From _____
To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Don Lasseter Sr. Name	\$507.95	September 2023	Paystubs
3300 Windemere Circle Street	\$507.95	August 2023	
	\$507.95	July 2023	
	\$507.95	June 2023	
	\$507.95	May 2023	
Relationship to debtor	\$507.95	April 2023	
Owner/Director	\$507.95	March 2023	
	\$507.95	February 2023	
	\$507.95	January 2023	
	\$507.95	Decemeber 2022	
	\$507.95	November 2022	
	\$507.95	October 2022	
	\$507.95	September 2022	
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Jennifer Lasseter Name	\$5,600.00	September 2022	Paystubs
3300 Windemere Circle Street	\$5,600.00	August 2022	
	\$5,600.00	March 2023	
	\$5,600.00	February 2023	
	\$5,600.00	January 2023	
Relationship to debtor	\$5,600.00	December 2022	
Owner/Director	\$5,600.00	November 2022	
	\$5,600.00	October 2022	
	\$5,600.00	August 2023	
	\$5,600.00	July 2023	
	\$5,600.00	June 2023	
	\$5,600.00	May 2023	
	\$5,600.00	April 2023	

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Name

 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

 No Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2023
MM/ DD/ YYYY

 /s/ Mary Jennifer Lasseter

Printed name Mary Jennifer Lasseter

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Director

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes

Fill in this information to identify the case:

Debtor name LASSETER ENTERPRISES, INC.United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express Bankruptcy Unit P.O Box 297817 Fort Lauderdale, FL 33329		Credit Card				\$36,052.48
2	American Express Bankruptcy Unit P.O Box 297817 Fort Lauderdale, FL 33329		Credit Card				\$32,707.30
3	Amscan 80 Grasslands Rd. Elmsford, NY 10523		Vendor				\$643,949.26
4	Beeson Properties KNA Partners 1020 West Loop North Houston, TX 77055		Unpaid rent				\$22,700.00
5	Gibson Greetings PO Box 640782 Pittsburgh, PA 15264		Merchandise				\$821.64
6	Party City Corporation 1 Celebration Square Woodcliff Lake, NJ 07677						\$17,403.60
7	PartyCity 1 Celebration Square Woodcliff Lake, NJ 07677		Franchise Agreement/Secured as to Inventory				\$7,728.29
8	Wells Fargo PO Box 51174 Los Angeles, CA 90051		Line of Credit				\$111,461.00

Debtor LASSETER ENTERPRISES, INC.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 Worthington Cylinders 27406 Network Place Chicago, IL 60673-1274		Merchandise				\$2,814.24
10 Ya Otta Pinata PO Box 847403 Dallas, TX 75284-7403		Merchandise				\$1,954.92
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

United States Bankruptcy Court
Southern District of Texas

In re LASSETER ENTERPRISES, INC.

Case No. _____

Debtor Chapter _____ 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$50,000.00

Prior to the filing of this statement I have received \$27,500.00

Balance Due \$22,500.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/22/2023

Date

/s/ Robert C Lane

Robert C Lane
Signature of Attorney

Bar Number: 24046263
The Lane Law Firm
6200 Savoy Dr Ste 1150
Houston, TX 77036-3369
Phone: (713) 595-8200
Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE: LASSETER ENTERPRISES, INC.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 09/22/2023

Signature /s/ Mary Jennifer Lasseter
Mary Jennifer Lasseter, Director

AMERICAN EXPRESS
BANKRUPTCY UNIT
P.O BOX 297817
FORT LAUDERDALE, FL 33329

AMSCAN
80 GRASSLANDS RD.
ELMSFORD, NY 10523

BEESON PROPERTIES KNA
PARTNERS
1020 WEST LOOP NORTH
HOUSTON, TX 77055

FUSION CONNECT
210 INTERSTATE N PKWY SE #300
ATLANTA, GA 30339

GIBSON GREETINGS
PO BOX 640782
PITTSBURGH, PA 15264

GLOBAL CC MERCHANT
2825 WILCREST DR #489
HOUSTON, TX 77042

JOHNSON CONTROLS
5757 N. GREEN BAY AVE
MILWAUKEE, WI 53201

KRS CPA'S, LLC
80 ROUTE 4 EAST SUITE 370
PARAMUS, NJ 07652

LASSETER ENTERPRISES, INC.
6452 FM 1960 WEST
HOUSTON, TX 77069

MOOD MEDIA (MUZAK)
2100 IH 35 STE 200
AUSTIN, TX 78704

PARTY CITY CORPORATION
1 CELEBRATION SQUARE
WOODCLIFF LAKE, NJ 07677

PARTY CITY
1 CELEBRATION SQUARE
WOODCLIFF LAKE, NJ 07677

RELIANT ENERGY
PO BOX 3765
HOUSTON, TX 77253-3765

REPUBLIC SERVICES
18500 N ALLIED WAY
PHOENIX, AZ 85054

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

WELLS FARGO
PO BOX 51174
LOS ANGELES, CA 90051

WORTHINGTON CYLINDERS
27406 NETWORK PLACE
CHICAGO, IL 60673-1274

YA OTTA PI NATA
PO BOX 847403
DALLAS, TX 75284-7403

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is

2. The following financial data is the latest available information and refers to the debtor's condition on

a. Total assets	\$452,268.49
b. Total debts (including debts listed in 2.c., below)	\$877,592.73
c. Debt securities held by more than 500 holders	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	
d. Number of shares of preferred stock	
e. Number of shares common stock	

Comments, if any:

3. Brief description of debtor's business Retail Sales for Candy, Party Goods, Costumes, and accessories

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name LASSETER ENTERPRISES, INC.

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)*
- Amended Schedule _____*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration _____*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2023
MM/ DD/ YYYY


/s/ Mary Jennifer Lasseter
Signature of individual signing on behalf of debtor

Mary Jennifer Lasseter
Printed name

Director
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

**IN RE: LASSETER ENTERPRISES,
INC.**

CASE NO

CHAPTER 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

- [Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts]* --
I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
- [Only include if petitioner is a corporation, partnership or limited liability company]* --
I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date
09/22/2023

/s/ Mary Jennifer Lasseter
Mary Jennifer Lasseter
Director
EIN No. 6 4 5 4

PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date
09/22/2023

/s/ Robert C Lane
Robert C Lane
Attorney